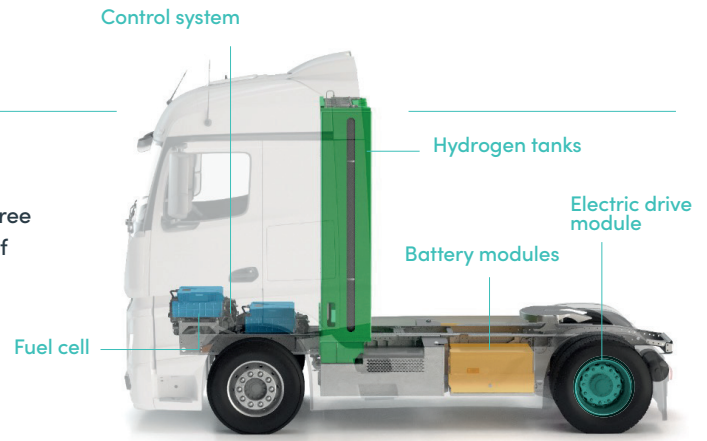


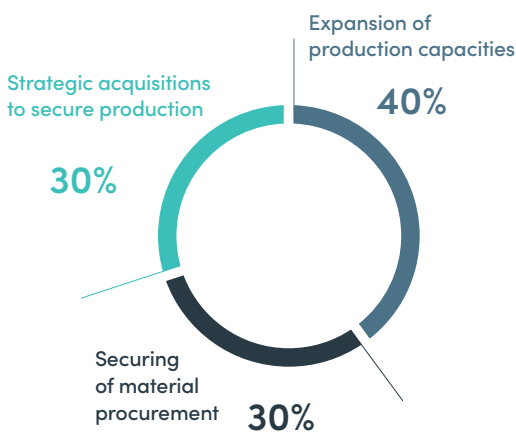
logistics of the new generation

Clean Logistics is decarbonising the transport sector. Clean Logistics is converting semitrailer tractors and conventional buses to an emission-free hydrogen drive. Clean Logistics replaces the conventional diesel drive of existing vehicles with an electric wheel hub drive rear axle developed in-house and with the latest hydrogen and control technology.

Clean Logistics is leading heavy goods transport and public transportation into a climate-neutral future.

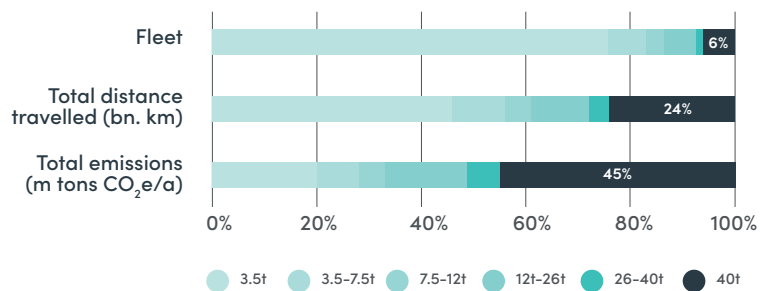


Use of Equity Capital Raise:



Only 6% of registered trucks are 40-tonners. They account for 24% of road freight transport kilometers travelled but are responsible for 45% of total truck fleet emissions in Germany.

Focus 40 tonners



Clean Logistics is a pioneer in the zero-emission transport sector

Advantage of conversion

- Market entry before the OEMs
- Conversion takes existing combustion vehicles off the road
- Conversion more environmental sustainable than new purchases
- Significantly faster delivery due to innovative technology

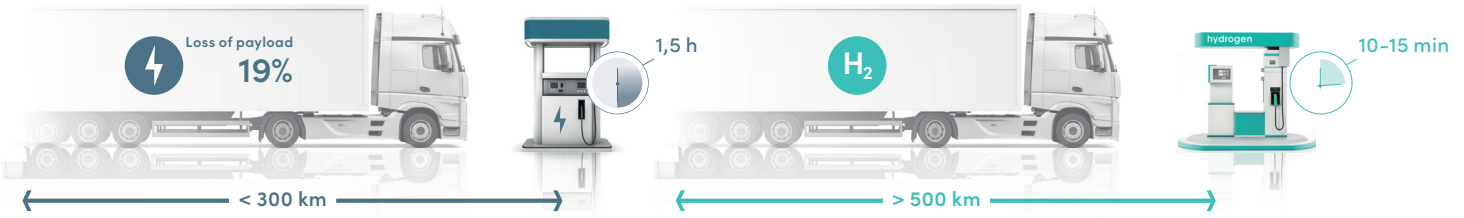
Technology

- Modular design provides flexibility for different component technologies
- Specially developed rear axle secures technological lead
- In-house developed software control system ensures technological independence from third party suppliers
- Conversion possible for around 60% of tractor units in use
- Long-term, exclusive supply contracts with established partners including Refire, HYDAC and Ziehl-Abegg

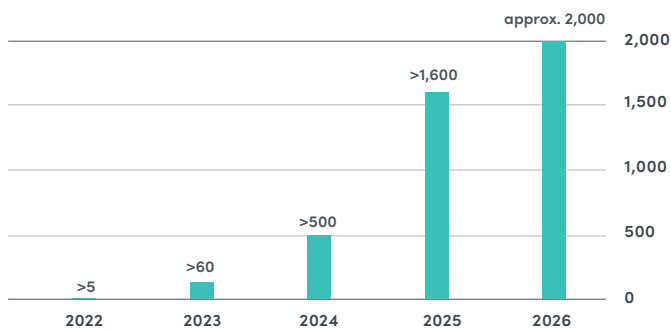
Sales and production

- Experienced management from engineering and logistics as well as a strong partner network ensure excellent market access
- Own sales team with decades of experience in the logistics/truck sector
- Conversion capacities already available, expansion under way
- On the way to series production: homologation to be completed by Q4/2023

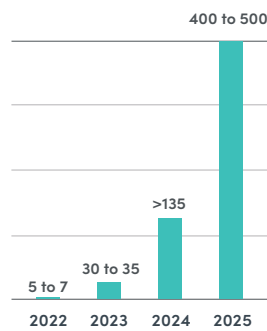
Advantages of hydrogen vs. battery in heavy goods vehicle traffic



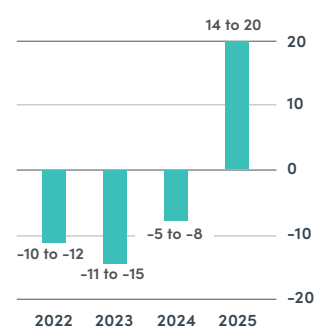
Clean Logistics – Expected production emission-free trucks and buses



Revenue in EUR mio.



EBITDA in EUR mio.



Experienced Team



Dirk Lehmann
Chairman of the Administrative Board and Founder



Dirk Graszt
CEO and Founder



Florian Brandau
CTO



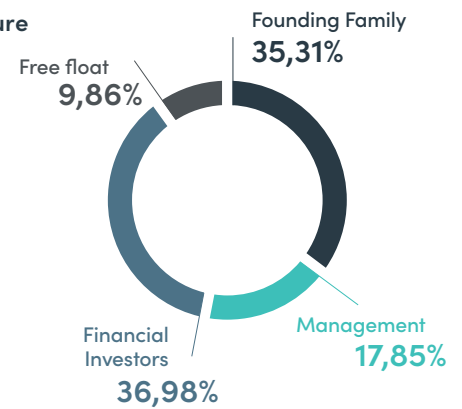
Jürgen Akkermann
CFO



Fraser McKenzie
Investor Relations

ISIN / WKN:	DE000A1YDAZ7 / A1YDAZ
Stock exchange:	Frankfurt
Segment:	Open Market
Number of shares:	13,707,932
Share capital:	€ 13,707,932
Market capitalisation (19.08.2022):	€ 227.55m
Free float:	9,86%
Designated Sponsor:	mwb fairtrade AG

Shareholder structure



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Clean Logistics SE
Trettaustr. 32
21107 Hamburg
Germany
Phone: +49-4171-6791300
Email: ir@cleanlogistics.de